

My Money Plan



Name: _____

Date: _____

My short-term savings goal:

My long-term savings goal:

My savings goal amount for the year:

My giving goal amount for the year:

My monthly salary:

Categories

Monthly Amount

Suggested Amount

Every month on the 1st, \$ _____ will be deposited into your savings account. These categories

_____ will be given in cash for a total of \$ _____..

My Money Plan



Name: _____

Date: _____

My short-term savings goal:

My long-term savings goal:

My savings goal amount for the year:

My giving goal amount for the year:

My monthly salary:

Categories

Monthly Amount

Suggested Amount

Every month on the 1st, \$ _____ will be deposited into your savings account and \$ _____ will be deposited into your checking account for a total of \$ _____.